

FORSYTH COUNTY
BOARD OF COMMISSIONERS

MEETING DATE: January 27, 2014

AGENDA ITEM NUMBER: 8

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR
IN THE AMOUNT OF \$2,014.44

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:- Recommend Approval

SUMMARY OF INFORMATION: -

In accordance with G.S. 105-381, the Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: - YES NO

SIGNATURE: *Jo Audrey Watts, Jr.* DATE: January 22, 2014
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers having in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts having been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2013 - 2014	\$2,014.44
-------------	------------

WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW THEREFORE, BE IT RESOLVED by the Board of Commissioners of Forsyth County that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$1,025.18, including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$971.56, including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual fire tax refunds are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$17.70.

Adopted this the 27th day of December 2014.

M E M O R A N D U M

DATE: JANUARY 7, 2014
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$1,025.18, including applicable interest, and refunds of municipal taxes totaling \$971.56, including applicable interest. Individual fire tax refunds requiring approval total \$17.70. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/arw

VTS REFUNDS OVER \$100 12/30/2013

Name	Address_1	Address_2	Address_3	Refund_Reason	Tax_District	Levy_Type	NetChange	NetChange	NetChange	RefundAm
DAVIDSON COUNTY TAX DEPT.				Change of County	FORSYTH COUNTY	Tax	(\$80.57)	\$0.00	(\$80.57)	
ATTN: LEIGHANN MCBRIDE	MEMO: TAG# BDJ9644			Change of County	WINSTON-SALEM	Tax	(\$59.57)	\$0.00	(\$59.57)	
P. O. BOX 1617				Change of County	WINSTON-SALEM	Vehicle Fe	(\$15.00)	\$0.00	(\$15.00)	\$155.14
LEXINGTON, NC 27293										
JERRY EDGAR STEVENS				Assessed In Err	FORSYTH COUNTY	Tax	(\$169.14)	\$0.00	(\$169.14)	
7673 CROSSING RIDGE DR				Assessed In Err	BELEWS CREEK FD	Tax	(\$17.70)	\$0.00	(\$17.70)	\$186.84
BELEWS CREEK, NC 27009										
JIMMY DEAN BUMGARNER				Situs error	FORSYTH COUNTY	Tax	\$0.00	\$0.00	\$0.00	
4765 ABBOTTS CREEK CH RD				Situs error	WINSTON-SALEM	Tax	(\$105.15)	\$0.00	(\$105.15)	
KERNERSVILLE, NC 27284				Situs error	WINSTON-SALEM	Vehicle Fe	(\$15.00)	\$0.00	(\$15.00)	
				Situs error	UNION CROSS FD	Tax	\$19.84	\$0.00	\$19.84	\$100.31
JOHN STEVEN HARDY				Duplication	FORSYTH COUNTY	Tax	(\$379.66)	\$0.00	(\$379.66)	
3422 LUBET LN				Duplication	WINSTON-SALEM	Tax	(\$280.72)	\$0.00	(\$280.72)	
WINSTON SALEM, NC 27107				Duplication	WINSTON-SALEM	Vehicle Fe	(\$15.00)	\$0.00	(\$15.00)	\$675.38
LACY MORGAN VENABLE				Situs error	FORSYTH COUNTY	Tax	\$0.00	\$0.00	\$0.00	
PO BOX 485				Situs error	WINSTON-SALEM	Tax	(\$173.11)	\$0.00	(\$173.11)	
WALKERTOWN, NC 27051				Situs error	WINSTON-SALEM	Vehicle Fe	(\$15.00)	\$0.00	(\$15.00)	
				Situs error	SALEM CHAPEL FD	Tax	\$29.40	\$0.00	\$29.40	\$158.71
LISA STIFF PFEFFERKORN				Sold/Traded	FORSYTH COUNTY	Tax	(\$133.97)	\$0.00	(\$133.97)	
183 WEXHAM RD				Sold/Traded	WINSTON-SALEM	Tax	(\$99.06)	\$0.00	(\$99.06)	
WINSTON SALEM, NC 27103				Sold/Traded	WINSTON-SALEM	Vehicle Fe	(\$15.00)	\$0.00	(\$15.00)	\$248.03
RICHARD LEE HALL				Adjustment	FORSYTH COUNTY	Tax	(\$121.64)	\$0.00	(\$121.64)	
270 CATHI LN				Adjustment	KERNERSVILLE	Tax	(\$89.52)	\$0.00	(\$89.52)	
KERNERSVILLE, NC 27284				Adjustment	KERNERSVILLE	Vehicle Fe	(\$5.00)	\$0.00	(\$5.00)	\$216.16

VTS REFUNDS OVER \$100 12/30/2013

RONALD HARTMAN VOGLER				Sold/Traded	FORSYTH COUNTY	Tax	(\$62.79)	\$0.00	(\$62.79)	
928 BROOKMEADE DR				Sold/Traded	WINSTON-SALEM	Tax	(\$46.43)	\$0.00	(\$46.43)	
WINSTON SALEM, NC 27106				Sold/Traded	WINSTON-SALEM	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$124.22
VANN YORK CHEVROLET INC	MEMO: Craig Allen Taylor			Adjustment	FORSYTH COUNTY	Tax	(\$77.41)	\$0.00	(\$77.41)	
321 EASTCHESTER DRIVE				Adjustment	WINSTON-SALEM	Tax	(\$57.24)	\$0.00	(\$57.24)	
HIGH POINT, NC 27262				Adjustment	WINSTON-SALEM	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$149.65
Tax_District_Summary	District_Ty	Net_Change	Sum_Net_Change_Summary							
FORSYTH COUNTY	COUNTY	(\$1,025.18)								\$2,014.44
KERNERSVILLE	CITY	(\$89.52)								
KERNERSVILLE VEH FEE	FEE	(\$5.00)								
WINSTON-SALEM	CITY	(\$821.28)								
WINSTON-SALEM VEH FEE	FEE	(\$105.00)								
BELEWS CREEK FD	FIRE	(\$17.70)								
SALEM CHAPEL FD	FIRE	\$29.40								
UNION CROSS FD	FIRE	\$19.84								
		(\$2,014.44)								
County	Refund_Ti	Refund_Fisc	Refun	Report_Run_Date						
Forsyth	December	2013 - 2014	Adjus							